

LEWIS
ANDROCA
LLP

3993 Howard Hughes Parkway, Suite 600
 Las Vegas, NV 89169-5996
 Facsimile (702) 949-8321
 Telephone (702) 949-8320

E-Filed on 3/26/07

1 40 North Central Avenue, Suite 1900
 2 Phoenix, Arizona 85004-4429
 3 Facsimile (602) 734-3824
 4 Telephone (602) 262-5756

5 Susan M. Freeman AZ State Bar No. 004199
 6 Email: sfreeman@lrlaw.com
 7 Rob Charles NV State Bar No. 0065934
 8 Email: rcharles@lrlaw.com

9 Attorneys for USACM Liquidating Trust

10 **UNITED STATES BANKRUPTCY COURT**
 11 **DISTRICT OF NEVADA**

12 In re:
 13 USA COMMERCIAL MORTGAGE COMPANY,

14 Debtor.

15 Case Nos.:
 16 BK-S-06-10725-LBR
 17 BK-S-06-10726-LBR
 18 BK-S-06-10727-LBR
 19 BK-S-06-10728-LBR
 20 BK-S-06-10729-LBR

21 In re:
 22 USA CAPITAL REALTY ADVISORS, LLC,

23 Debtor.

24 JOINTLY ADMINISTERED
 25 Chapter 11 Cases

26 In re:
 27 USA CAPITAL DIVERSIFIED TRUST DEED
 28 FUND, LLC,

29 Debtor.

30 Judge Linda B. Riegle Presiding

31 In re:
 32 USA CAPITAL FIRST TRUST DEED FUND,
 33 LLC,

34 Debtor.

35 **NOTICE OF FILING PROOFS OF
 36 SERVICE OF SUBPOENAS FOR
 37 RULE 2004 EXAMINATIONS**

38 In re:
 39 USA SECURITIES, LLC,

40 Debtor.

41 Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

42 NOTICE IS GIVEN that USA Commercial Mortgage Company has filed:

43 **Proof of Service of Subpoena for Rule 2004
 44 Examination on Norma Hull, Resident Agent for Wells
 45 Fargo Bank, N.A. and Wells Fargo Bank of Nevada
 46 (Exhibit A Attached);**

**Proof of Service of Subpoena for Rule 2004
Examination on Richard McKnight, Esq. for the Law
Offices of Richard McKnight, P.C.
(Exhibit B Attached);**

**Proof of Service of Subpoena for Rule 2004
Examination by Substituted Service on "Kelly,"
Partner of Wade C. McKnight, Resident Agent for
Deloitte & Touche LLP (Exhibit C Attached);**

**Proof of Service of Subpoena for Rule 2004
Examination by Acceptance of Service by Mark E.
Ferrario, for Kummer Kaempfer Bonner Renshaw &
Ferrario (Exhibit D Attached); and**

**Proof of Service of Subpoena for Rule 2004
Examination on William F. Bavinger III, Authorized
Agent for Bryan Cave LLP (Exhibit E Attached).**

DATED: March 26, 2007

LEWIS AND ROCA LLP

By: /s/ RC (#6593)

Susan M. Freeman, AZ 4199 (pro hac vice)
Rob Charles, NV 6593
3993 Howard Hughes Parkway, Suite 600
Las Vegas, Nevada 89169-5996
unsel for USACM Liquidating Trust

-and-

DIAMOND MCCARTHY TAYLOR FINLEY & LEE LLP

By: /s/ *Eric D. Madden* (pro hac vice)

Allan B. Diamond, TX 05801800 (pro hac vice)
William T. Reid, IV, TX 00788817 (pro hac vice)
Eric D. Madden, TX 24013079 (pro hac vice)
1201 Elm Street, 34th Floor
Dallas, Texas 75270

*Special Litigation Counsel for Official Committee of
Unsecured Creditors of USA Commercial Mortgage Company*